



YOUR COMPETITIVE EDGE IN ALTERNATIVE INVESTING

Created by industry leaders, *AltsEdge* gives you a competitive advantage with practical and easily accessible training on alternative investments.

Earn up to 10 CE credits and a **Certificate in Alternative Investments** from iCapital and the CAIA Association.

Knowledge You Use is Power

Solid portfolios are built on know-how. *AltsEdge* is product-agnostic and specially designed to deepen your understanding of the private capital markets, hedge funds, and registered funds. You'll obtain the resources you need to confidently select the right strategies to further diversify your high-net-worth clients' portfolios.

The Broader Your Perspective, the Greater Your Clients' Opportunities

What you don't know about alternative investments can limit your ability to meet your clients' long-term goals. Alternatives have the potential to provide the return, income, and diversification clients seek. They are also more accessible to retail investors through a growing number of innovative solutions with lower investment minimums. Used wisely, alternatives can become a transformative part of an investment portfolio.

Learn from Industry Leaders Committed to Advancing Education

iCapital¹ and CAIA Association have teamed up to create an innovative approach to alternatives education.



The award-winning financial technology leader powering the global alternative investment marketplace.



The global professional credentialing body dedicated to creating greater alignment, transparency, and knowledge of alternative investments for all investors.

When You Want Advice, You Want the Best in the Industry

Your clients have high standards. So do you. That's why we assembled a team of experts in alternatives with extensive experience educating learners on their use.

Access Whenever and Wherever it is Convenient for You

We'll take you through the essentials and cover topics that are timely and relevant to you and your clients.

- State-of-the-art, easy-to-navigate learning management system.
- Robust functionality featuring engaging modules, learning assessments, and a dashboard to track progress.
- Accessible via desktop or mobile.
- Live instruction (in-person or virtual) for groups available upon request.

Explore AltsEdge

Get started today with our first module – Alternative Investments: Introduction & Using Them Wisely.

Each module offers one continuing education (CE) credit that may be used toward maintaining your CIMA®, CPWA®, CFP®, ChFC®, and other designations. Complete the full program of 10 modules and earn 10 CE credits and a **Certificate in Alternative Investments** from iCapital and the CAIA Association.

Program Modules

ALTERNATIVE INVESTMENTS: INTRODUCTION & USING THEM WISELY	PRIVATE MARKETS: EXPLORING THE OPPORTUNITIES	PRIVATE EQUITY: ASSESSING THE GROWTH POTENTIAL	PRIVATE CREDIT: EVALUATING ALTERNATIVE INCOME	REAL ASSETS: UNDERSTANDING THE SUB-STRATEGIES
REGISTERED FUNDS I: UNDERSTANDING THE EVOLUTION	REGISTERED FUNDS II: EVALUATING STRUCTURES & STRATEGIES	HEDGE FUNDS I: DEFINING THE OPPORTUNITIES	HEDGE FUNDS II: ASSESSING THE SUB-STRATEGIES	ALTERNATIVE INVESTMENTS: ASSET ALLOCATION & PORTFOLIO CONSTRUCTION

Our Content and Research Partners



Ready to Take Your Business to the Next Level?

By learning with AltsEdge, you will have the ability to confidently embrace these valuable assets and strategies to advance your business and advise your clients. Speak to an iCapital representative today about AltsEdge.

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