



Alternative Investment Insight through  
Research, Training and Increased Efficiency

# Alternative Investment Platform for Registered Investment Advisers

## Alternative Investment Database



**Get immediate access to current alternative investment data** for structures like real estate, energy and hedge funds, as well as alternative mutual fund strategies like long-short credit, long-short equity, market neutral and more.

## Research & Screening



**Create sophisticated comparative reports** based on 120+ program features to help you find alternative investments that meet your due diligence criteria. Easily access third party due diligence reports.

## Analyst Reports



**Review summary and research reports** created by analysts to source and compare offerings, as well as support and document your investment recommendations.

## Regulatory Support



**Use robust tools, expand your knowledge**, and track your due diligence efforts to more confidently apply alternative investment solutions for clients and fulfill your CE requirements.

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## Example Investment Types Available

1031 Exchanges • Alternative Mutual Funds • BDCs • Closed-End Interval Funds  
Conservation Easements • Energy • Hedge Funds • Managed Futures • Opportunity Zone Funds  
Preferred Securities • Private Equity/Debt • Private Placements • REITs

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