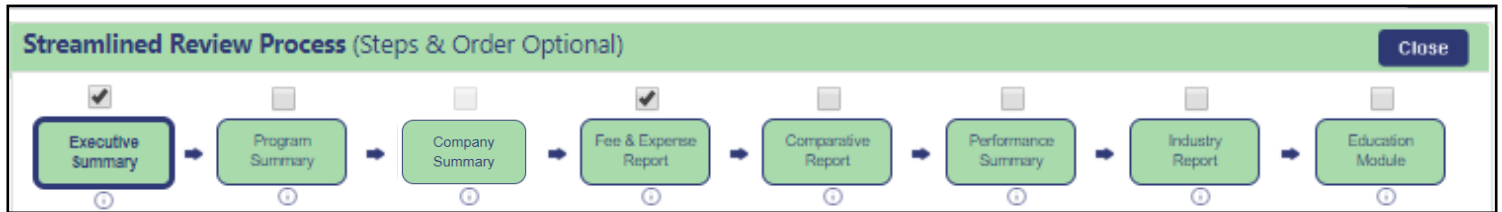




# AI Insight's Streamlined Alternative Investment Program Review Process

AI Insight's one-click alternative investment due diligence process automatically tracks your progress as you move step by step through program reviews.



**Step 1** **Executive Summary:** Get a high-level overview of the sponsor and program information.

**Step 2** **Program Summary:** View key data points of the program's offering documents with links to full documents and marketing materials.

**Step 3** **Company Summary:** Learn about the sponsor, their other closed and open programs, historical capital raise, and any pending litigation.

**Step 4** **Fee & Expense Report:** Understand how competitive a program's pricing is relative to their peers.

**Step 5** **Comparative Report:** Conduct side-by-side analysis of 2 or more programs based on 120+ criteria.

**Step 6** **Performance Summary:** Review the ongoing and unbiased reporting of a public offering's key financial data and performance.

**Step 7** **Industry Report:** Keep up with alternative investment trends, historical market data and hard-to-find statistics for each industry and program.

**Step 8** **Education Module:** Complete sector-specific and program-specific modules to document your understanding of alternative investment programs prior to presenting to clients.

**Questions? Contact AI Insight Customer Care at (877) 794-9448 or [customercare@aiinsight.com](mailto:customercare@aiinsight.com).**