



Alternative Investment Insight through
Research, Training and Increased Efficiency

Financial Professional Education Solution

Offer financial professionals a wide range of e-learning options



Help advisors get the education they need

Leverage AI Insight's extensive CE course library to help advisors fulfill professional designation and Firm Element requirements, and stay current with industry developments.



How does it work?

Use the courses on your own internal system for easy access without having to log in to the AI Insight platform.



Recommended courses

You can choose from over 120 courses in the AI Insight CE library including:

- Cybersecurity Awareness for Financial Professionals
- Introduction to Alternative Mutual Funds
- Introduction to Opportunity Zones
- Introduction to Private Equity

To learn more, contact Michelle Browning, Vice President-National Sales & Client Engagement at (877) 794-9448 ext. 717 or mbrowning@aiinsight.com.