

# Financial Professional Education Solution

## Offer financial professionals a wide range of e-learning options



### Help advisors get the education they need

Leverage AI Insight's extensive CE course library to help advisors fulfill professional designation and Firm Element requirements, and stay current with industry developments.



### How does it work?

Use the courses on your own internal system for easy access without having to log in to the AI Insight platform.

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#### **Recommended courses**

You can choose from over 120 courses in the AI Insight CE library including:

- Cybersecurity Awareness for Financial Professionals
- Introduction to Alternative Mutual Funds
- Introduction to Opportunity Zones
- Introduction to Private Equity

To learn more, contact Michelle Browning, Vice President-National Sales & Client Engagement at (877) 794-9448 ext. 717 or mbrowning@aiinsight.com.

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