

<b>Sales Team</b>	<b>Due Diligence Team</b>
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**Sales Leads**  
Prospect leads generated based on advisor activity within the platform

**Comparative Reporting**  
Get hard-to-find competitor data

**Financial Performance Reporting**  
Unbiased reporting on key financial data

**Program Fee & Expense Report**  
Compare fee reports on like-programs

**Advisor Profiles**  
Get value-added profiles with more data than standard rep lists



Alternative Investment Insight Through  
Research, Training and Increased Efficiency

**Alternative Investment Manager Benefits**

**Program Summaries**  
Research and education summary of program offering documents

**CE Courses**  
Use for your team or offer complimentary courses to advisors

**List Events**  
Leverage our financial firm key contacts to communicate events & news directly to them

**Team Training**  
Leverage education modules or firm element courses to train your team

**Reporting**  
Stay current with efficient compliance reporting

**Marketing Materials**  
Offer materials on our platform for advisor easy access

**Webinars**  
Join us for co-branded presentations to help educate advisors

<b>Compliance</b>	<b>Marketing</b>
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