

Due Diligence Insights Webinar

Alternative Investment Insight through Research, Training and Increased Efficiency

Your exclusive opportunity to connect with AI Insight's network of Broker Dealers, Financial Advisors and RIAs - and help their due diligence process.



As the alternative investment manager, you're the expert. AI Insight can help to get your knowledge in front of Broker Dealers, RIAs and Due Diligence personnel in an efficient, cost-effective and personalized way.

- Focusing on the analyst's perspective, AI Insight will conduct a deep-dive interview with you
- Specifically, we'll focus on the offering, and what the due diligence and review committee needs when considering your product offering
- Cost: \$1,500 for live webinar; \$1,200 for recording only

Content Development & Marketing AI Insight will work with your team to develop content and help promote the call to our audience:

- Develop Q & A format, manage rehearsals and lead Zoom call
- Webinar invitations and reminders to broker dealer, RIA and due diligence analyst attendee list
- Banner ad with registration link and other promotion on aiinsight.com
- Promotion in AI Insight monthly newsletter to current clients
- Conduct personal outbound calls to key contacts



After the webinar, it will be included with your Program Summary on the AI Insight platform as a resource for advisors. Plus, you'll have access to:

- List of attendee names and email addresses
- Access to the webinar recording link to share
- AI Insight will send a follow-up thank you with recording link to all who registered

To get started, contact Jen Ronan, VP - Client Engagement at 877.794.9448 ext. 703 or jronan@aiinsight.com.

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