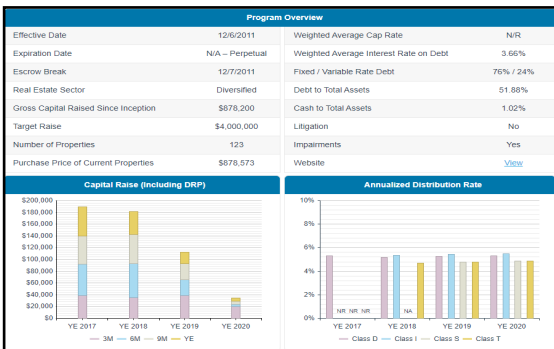


Help support your sales team by giving them access to hard-to-find competitor data on AI Insight.

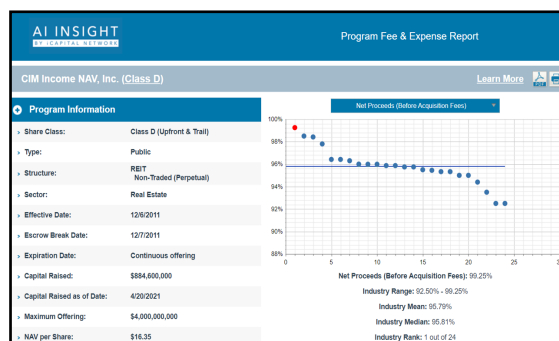
It's easy to access hard-to-find competitor data on AI Insight. Conduct unbiased performance reporting, perform detailed fee analysis and much more.

Financial Performance Reporting featuring Industry Reports



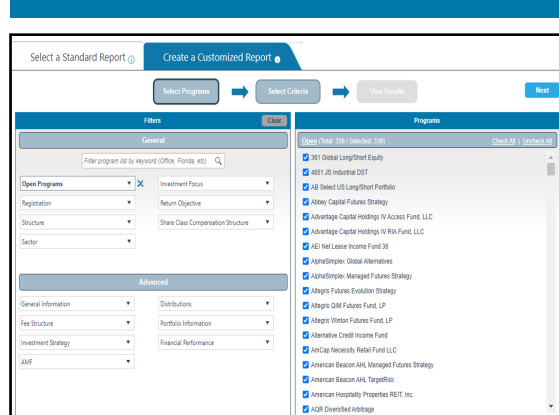
- Access hard-to-find financial statistics for private placements, non-traded REITs, BDCs and interval funds, and alternative mutual funds including distributions and coverage ratios, sector allocations, capital raise and more.
- Use the Industry Reports functionality to help your sales team efficiently track your offerings.
- Compare performance using customizable charts and spreadsheets.
- Export information directly to spreadsheets to add your own data or commentary.

Program Fee and Expense Report



- Perform detailed fee and compensation analysis.
- Compare industry mean, median and range values by category, including how each feature ranks against similar programs.
- Review fee categories organized by Offering Phase, Operational Phase and Liquidation Phase.
- Receive ongoing updates directly from supplements, 10Qs, 10Ks and more.

Comparative Reports



- Create powerful comparison reports based on 90+ program features.
- Conduct independent, thorough analysis on alternative investments.
- Run side-by-side comparisons based on any criteria available in the AI Insight Program Summary.
- Identify differences between next generation programs once one offering closes and another is introduced.

Contact Jen Ronan, VP-Platform Product at (781) 631-3201 and jronan@icapitalnetwork.com, or Patty Villani, AVP-Platform Product at (877) 794-9448 ext. 730 and pvillani@icapitalnetwork.com.

Disclosures

This material is provided for informational purposes only and is not intended as, and may not be relied on in any manner as legal, tax or investment advice, a recommendation, or as an offer to sell, a solicitation of an offer to purchase or a recommendation of any interest in any fund or security offered by Institutional Capital Network, Inc. or its affiliates (together “iCapital Network”). Alternative investments are complex, speculative investment vehicles and are not suitable for all investors. This material does not intend to address the financial objectives, situation or specific needs of any individual investor. The information contained herein is subject to change and is also incomplete. This industry information and its importance is an opinion only and should not be relied upon as the only important information available. Information contained herein has been obtained from sources believed to be reliable, but not guaranteed, and iCapital Network assumes no liability for the information provided.

This material is confidential, is the property of iCapital Network and may not be shared without the written permission of iCapital Network. No part of this material may be reproduced in any form, or referred to in any other publication, without express written permission of iCapital Network.

Products offered by iCapital Network are typically private placements that are sold only to qualified clients of iCapital Network through transactions that are exempt from registration under the Securities Act of 1933 pursuant to Rule 506 (b) of Regulation D promulgated thereunder (“Private Placements”). An investment in any product issued pursuant to a Private Placement, such as the funds described, entails a high degree of risk and no assurance can be given that any alternative investment fund’s investment objectives will be achieved or that investors will receive a return of their capital. Further, such investments are not subject to the same levels of regulatory scrutiny as publicly listed investments, and as a result, investors may have access to significantly less information than they can access with respect to publicly listed investments. Prospective investors should also note that investments in the products described involve long lock-ups and do not provide investors with liquidity.

Securities may be offered through iCapital Securities, LLC, a registered broker dealer, member of FINRA and SIPC and subsidiary of Institutional Capital Network, Inc. (d/b/a iCapital Network). These registrations and memberships in no way imply that the SEC, FINRA or SIPC have endorsed the entities, products or services discussed herein. iCapital and iCapital Network are registered trademarks of Institutional Capital Network, Inc. Additional information is available upon request.

© 2021 Institutional Capital Network, Inc. All Rights Reserved.