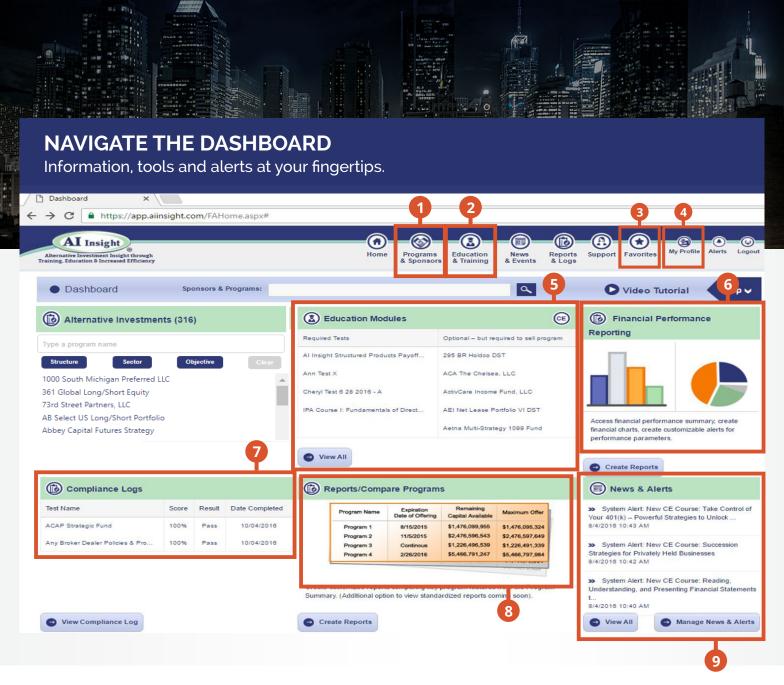


Research 350+ open and closed alternative investments through AI Insight, including interval funds, real estate, BDCs, private equity, hedge funds, alternative mutual funds, opportunity zone funds and more.

On a subscription basis, AI Insight provides informational resources and training to financial professionals regarding alternative investment products and offerings. AI Insight is not affiliated with any issuer of such investments or associated in any manner with any offer or sale of such investments. The information above does not constitute an offer to sell any securities, or represent an express or implied opinion on or endorsement of any specific alternative investment opportunity, offering or issuer. Copyright ©2020. AI Insight Inc. All rights reserved.



7 Compliance Logs

All of the training and research you complete on Al Insight is recorded for easy compliance documentation and retrieval. **8** Comparative Reports

Compare two or more programs based on criteria listed in the Program Summary and Corporate Summary.

News & Alerts

Receive daily notifications on your firm's approved programs.

- 1 Programs & Sponsors
 View your firm's approved
 alternative investment
 programs and sponsor contact
 details.
- Education & Training Access your firm's approved product-specific and CE training modules. Locate additional resources, such as whitepapers, regulatory notices, etc.
- 3 Favorites
 Set up shortcuts for your preferred features to more easily navigate Al Insight.
- 4 My Profile Complete and manage your profile details, licenses and professional designations to receive notices on programs and educational opportunities.
- 5 Education Modules
 Find training modules for your firm's approved programs.
- 6 Financial Performance Reporting

Set up custom email alerts and reports for unbiased monitoring of key performance indicators through the lifecycle of an investment (a premium feature).

ENHANCE PRODUCT KNOWLEDGE

Begin your research on Al Insight in two ways.



ACA The Chelsea, LLC

ActivCare Income Fund, L

Aetna

AEI Net Lease Portfolio VI DST

Perform sector-specific research by selecting a product or using the search bar under "Alternative Investments".

Structure

1000 South Michigan Preferred LLC

AB Select US Long/Short Portfolio

Abbey Capital Futures Strategy

361 Global Long/Short Equity

73rd Street Partners, LLC

Either search option allows you to easily access product-specific information

Research a specific product or

sponsor by typing in the name and

clicking on the magnifying glass.

Access financial performance summary, create financial charts, create customizable alerts for

PERFORM PRODUCT-SPECIFIC RESEARCH

Everything you need to conduct research can be found here.

Ann Test X

Cheryl Test 6 28 2016 - A

IPA Course I: Fundamentals of Direct.



Attention: If your firm has set up a research or training prerequisite, you will find this under "Education Modules" on your dashboard or by clicking on the "Education & Training" icon at the top, then choosing "Education Modules".



Access product-specific, prospectus and PPM-based training under **Start Education Modules**. You will find your completed tests logged under **My Compliance Log**.

Perform detailed fee analysis to support your firm's standards with the **Program Fee & Expense Report**.

Choose **Compare to Other Programs** to create powerful product comparisons based on more than 90 different product features, such as offering price, distribution rates or fees.

Select Search for Sponsor Support, Request Offering Materials and Send Sponsor Inquiry when you have requests for wholesalers—saving time and effort.

Download your firm's required forms, recent SEC filings (10Ks, 10Qs, etc.), subscription agreements, brochures and other offering documents under **Forms** and **Download Offering Documents**.

Why AI Insight?

WHY?

In today's regulatory-centric environment, Broker Dealers, RIAs and advisors need confidence to offer complex product lines to remain competitive.

HOW?

Conduct thorough, independent analysis on alternative investment offerings and implement a compliance documentation process.

WHAT?

Presentation of alternative investment offerings in a consistent and transparent manner must be demonstrated to regulators.

AI Insight Customer Service customercare@aiinsight.com | (877) 794-9448, Ext. 710

Hours:

8:00 a.m. to 6:00 p.m. ET, Monday through Friday*

*Our offices follow the same holiday schedule as the NYSE.



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